IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

GALLERIA 2425 Owner, LLC

Debtor.

S

Case No. 23-34815 (JPN)

Chapter 11

AMENDED WITNESS AND EXHIBIT LIST FOR JANUARY 24, 2025 EMERGENCY HEARING ON NBK'S EMERGENCY MOTION FOR CONTEMPT (Related to ECF No. 931)

National Bank of Kuwait, S.A.K.P., New York Branch ("NBK"), for itself and Houston 2425 Galleria, LLC ("Houston 2425"), files this Amended Witness and Exhibit List for the emergency hearing to be held January 29, 2025 at 1:30 p.m. (prevailing Central Time) (the "Hearing") on NBK's Emergency Motion for Contempt Against Jetall Companies, Inc., Jetall Capital, LLC, 2425 WL, LLC, and Justin Rayome for Violation of Bankruptcy Court's Orders [ECF No. 931].

WITNESS LIST

NBK and/or Houston 2425 may call the following witnesses at the Hearing:

- 1. Justin Rayome.
- 2. Ali Choudhri.
- 3. Gene McCubbin.
- 4. Corporate Representative(s) of Jetall Companies, Inc.
- 5. Corporate Representative(s) of Jetall Capital, LLC.
- 6. Corporate Representative(s) of 2425 WL, LLC.
- 7. Any witness called by any other party.

8. Any witness(es) necessary to rebut the testimony of any witness(es) called or designated by any other party.

EXHIBIT LIST

Exhibit	Description	Offer	Object	Admit	Disposition
1.	Order (A) Approving Asset Purchase				
	Agreement Between the Trustee and QB				
	Loop Property LP; (B) Approving the Sale of the Property Free and Clear of All Liens,				
	Claims, Encumbrances, and Other Interests;				
	(C) Approving Assumption and				
	Assignment of Executory Contracts and				
	Leases; (D) Determining the Amounts				
	Necessary to Cure Such Executory				
	Contracts and Unexpired Leases; and (E)				
	Granting Related Relief [ECF No. 608]				
2.	Order Granting NBK's Emergency				
	(Renewed) Motion to Enforce Sale Order				
	and Requiring Jetall Companies, Inc. to				
	Vacate Property [ECF No. 871]				
3.	Order Disallowing Proof of Claim and Referral to United States Attorney [ECF				
	No. 717]				
4.	Order Releasing Deed of Trust Instrument				
	No. RP-2021-258619 [ECF No. 872]				
5.	Order Cancelling Lis Pendens [ECF No.				
	911]				
6.	Jetall Companies, Inc. and 2425 WL,				
	LLC's Notice of Appeal [ECF No. 875]				
7.	Order Denying Emergency Motion [ECF				
_	No. 897]				
8.	December 11, 2024, minute entry order,				
	Jetall Companies, Inc. and 2425 WL, Inc. v.				
	National Bank of Kuwait, S.A.K.P., New York Branch, et al., Case No. 4:24-cv-				
	04835, United States District Court,				
	Southern District of Texas				
9.	January 15, 2025, email from Justin				
	Rayome to Carol Bernard, Vice President at				
	First American Title [ECF No. 931-1]				
10.	Order denying request for stay pending				
	appeal, Jetall v. National Bank of Kuwait,				

Exhibit	Description	Offer	Object	Admit	Disposition
	Case No. 24-20552, United States Court of				
11.	Appeals for the Fifth Circuit, ECF No. 26 LinkedIn page of Justin Rayome as of				
	January 22, 2025 (redacted)				
12.	December 19, 2024 Appearance of Counsel filed by Justin Rayome in <i>Quinlan, et al. v. Jetall Companies, Inc. et al.</i> , Case No. 22-32998 (S.D. Tex.) [ECF No. 931-2]				
13.	Appearance of Counsel Justin Rayome, Jetall Companies, Inc. v. Jackson Walker, LLP, et al., Case No. 24-03257, ECF No. 1-				
14.	Appearance of Counsel Justin Rayome, <i>In re: Jetall Companies, Inc., Alleged Debtor,</i> Case No. 24-35761, ECF No. 24				
15.	Notice of Removal with Original Petition, Jetall Companies, Inc. v. Jackson Walker, LLP, et al., Cause No. 2024-83809 (55th Dist. Ct. Tex.), removed to this Court under Adversary No. 24-03257, ECF No. 1				
16.	Notice of Hearing on Amended Motion for Remand [ECF No. 924]				
17-A	Service List for NBK's (Renewed) Emergency Motion to Enforce Sale Order (Jetall Companies, Inc.), ECF No. 838				
17-B	Service List for NBK's Second Emergency Motion to Enforce Sale Order (2425 WL, LLC), ECF No. 839				
17-C	Service List for NBK's Supplement to Emergency Motions to Enforce Sale Orders, ECF No. 861				
17-D	Service List for NBK's Third Emergency Motion to Enforce Sale Order (Jetall Companies, Inc. – Lis Pendens), ECF No. 895				
18.	NBK's (Renewed) Emergency Motion to Enforce Sale Order (Jetall Companies, Inc.) [ECF No. 838]				
19.	Plaintiff's Original Petition, filed January 23, 2025, at 9:58 AM, <i>Jetall Companies, Inc. vs. Jackson Walker, LLP and Houston 2425 Galleria, LLC</i> , in the 281st Judicial				

Exhibit	Description	Offer	Object	Admit	Disposition
	District Court, Harris County, Texas, Cause No. 2025-04456				
20.	Notice of Lis Pendens Regarding 2425 West Loop South Property, filed of record on January 23, 2025 in the in the Real Property Records of Harris County, Texas, RP-2025-23705				
21.	Notice of Removal, Jetall Companies, Inc. v. Jackson Waler, LLP, et al., Adversary No. 25-03016, ECF No. 1				
22.	Exhibit D, December 2 Lis Pendens (ECF No. 1-4)				
23.	Exhibit E, December 23 Lis Pendens (ECF No. 1-5)				
24.	Exhibit F, January 23 Lis Pendens (ECF No. 1-6)				
25.	Exhibit G, January 24 Lis Pendens (ECF No. 1-7)				
	Any exhibit identified or offered by any other party.				
	Any exhibit necessary for impeachment and/or rebuttal purposes.				

RESERVATION OF RIGHTS

NBK and Houston 2425 reserve the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and further reserve the right to supplement this Witness and Exhibit List before the Hearing.

Dated: January 27, 2025 Houston, Texas

PILLSBURY WINTHROP SHAW PITTMAN LLP

/s/ Charles C. Conrad

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